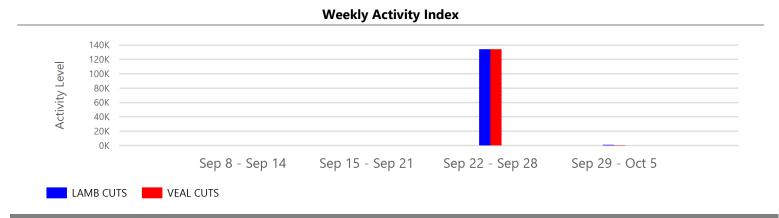
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MARKET HIGHLIGHTS

For the week the Lamb and Veal retail activity index was 65.09% lower, feature rate was 9.8% lower, and special rate was 0.7% lower. Lamb Cuts were 78.19% lower, and Veal Cuts were 77.78% higher. For the week, Roast ads were 80.00% lower and Chop ads were 51.77% lower. Lamb features offered more ad space for Chops and Boneless Leg. Veal features offered more ad space for Breast, Leg Cutlets and Scallopini.



NATIONAL

METRICS			
	Current Week	Previous Week	Previous Year
Total Outlets	28,820	28,820	
Activity Index	547	310,780	
Feature Rate (%)	0.7%	33.7%	

			Current Week		Previous Week		Previous Year	
Item	Environment	Condition	Stores	Wtd Avg (\$)	Stores	Wtd Avg (\$)	Stores	Wtd Avg (\$)
LAMB SHANKS - DOLLARS	PER LB							
SHANK	Conventional	Fresh	37	7.99	19,140	7.47		
LAMB RACK - DOLLARS PE	R LB							
RACK	Conventional	Fresh			19,140	7.49		
RIB CHOPS	Conventional	Fresh			19,140	5.49		
RIBS	Conventional	Fresh			19,140	4.49		
LAMB LEG - DOLLARS PER	LB							
BONE-IN LEG	Conventional	Fresh			19,140	5.49		
BONELESS LEG	Conventional	Fresh	107	9.99	19,140	5.99		
BUTTERFLIED, BNLS LEG	Conventional	Fresh	21	7.99	19,140	6.14		
LEG STEAKS	Conventional	Fresh			19,140	6.99		
LEG, SHANK/BUTT	Conventional	Fresh			19,140	3.49		



SEMI-BNLS LEG	Conventional	Fresh			19,140	3.99	
TOP ROUND ROAST	Conventional	Fresh			19,140	8.95	
TOP ROUND STEAK	Conventional	Fresh			19,140	9.49	
LAMB LOIN - DOLLARS PER	RLB						
LOIN CHOPS	Conventional	Fresh	37	12.15	19,140	4.49	
WHOLE LOIN	Conventional	Fresh			19,140	5.49	
LAMB SHOULDER - DOLLA	RS PER LB						
SHLDR BLADE CHOPS	Antibiotic Free	Fresh			76	12.99	
SHLDR BLADE CHOPS	Conventional	Fresh	66	8.15	19,140	5.45	
SHLDR BLADE CHOPS	Grassfed	Fresh			76	12.99	
SHLDR BLADE CHOPS	Halal	Fresh			76	12.99	
SHLDR BLADE CHOPS	Kosher	Fresh			76	12.99	
SHLDR BLADE CHOPS	USDA Organic	Fresh			76	12.99	
SHLDR RND BONE CHOP	Conventional	Fresh	66	8.43	19,140	5.97	
SHOULDER ROAST	Conventional	Fresh			19,140	4.97	
LAMB BREAST - DOLLARS F	PER LB						
BREAST	Conventional	Fresh			19,140	8.97	
LAMB OTHER/MISC DOL	LARS PER LB						
GROUND LAMB	Conventional	Fresh			19,140	6.49	
STEW MEAT-LAMB	Conventional	Fresh	37	6.99	19,140	6.49	
STEW MEAT-MUTTON	Conventional	Fresh			19,140	5.39	
VEAL RACK - DOLLARS PER	LB						
RIB CHOPS	Conventional	Fresh			19,140	5.39	
RIB RACK	Conventional	Fresh			19,140	8.49	
VEAL LEG - DOLLARS PER L	.В						
BNLS LEG	Conventional	Fresh			19,140	5.64	
BNLS ROAST	Conventional	Fresh			19,140	4.64	
LEG CUTLETS	Conventional	Fresh	37	14.99	19,140	5.79	
TOP ROUND STEAK	Conventional	Fresh			19,140	8.47	
VEAL LOIN - DOLLARS PER	I D						
		- '			10.442	4.4.4	
LOIN CHOPS	Conventional	Fresh			19,140	4.14	
T-BONE STEAK	Conventional	Fresh			19,140	8.49	



VEAL CHUCK/SHOULDER -	DOLLARS PER LB						
SHLDR BLADE CHOPS	Antibiotic Free	Fresh			76	12.99	
SHLDR BLADE CHOPS	Conventional	Fresh	16	7.99	19,140	3.79	
SHLDR BLADE CHOPS	Halal	Fresh			76	12.99	
SHLDR BLADE CHOPS	Kosher	Fresh			76	12.99	
SHLDR BLADE CHOPS	USDA Organic	Fresh			76	12.99	
SHLDR RND BONE CHOPS	Conventional	Fresh	16	8.39	19,140	4.99	
SHOULDER ROAST	Conventional	Fresh			19,140	4.49	
VEAL SHANK - DOLLARS PER LB							
BONE-IN OSSO BUCCO	Conventional	Fresh			19,140	4.64	
VEAL BREAST - DOLLARS PI	ER LB						
BREAST	Conventional	Fresh	214	5.24	19,140	5.49	
VEAL OTHER/MISC DOLL	ARS PER LB						
CUBE STEAK	Conventional	Fresh			19,140	4.72	
GROUND VEAL	Conventional	Fresh			19,140	7.99	
SCALLOPINI	Conventional	Fresh			19,140	7.64	

NORTHEAST REGION (CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT)

<u>TRICS</u>			
	Total Outlets	Feature Rate	Activity Index
Current Week	5,058	4.2%	547

	Environment	Condition	Stores	Price Range (\$)	Wtd Avg (\$)
LAMB SHANKS - DOLLARS PER LB					
SHANK	Conventional	Fresh	37	7.99 - 7.99	7.99
LAMB LEG - DOLLARS PER LB					
BONELESS LEG	Conventional	Fresh	107	9.99 - 9.99	9.99
BUTTERFLIED, BNLS LEG	Conventional	Fresh	21	7.99 - 7.99	7.99
LAMB LOIN - DOLLARS PER LB					
LOIN CHOPS	Conventional	Fresh	37	9.99 - 14.99	12.15



LAMB SHOULDER - DOLLARS PER	LB				
SHLDR BLADE CHOPS	Conventional	Fresh	66	7.49 - 8.99	8.15
SHLDR RND BONE CHOP	Conventional	Fresh	66	7.99 - 8.99	8.43
LAMB OTHER/MISC DOLLARS P	ER LB				
STEW MEAT-LAMB	Conventional	Fresh	37	6.99 - 6.99	6.99
VEAL LEG - DOLLARS PER LB					
LEG CUTLETS	Conventional	Fresh	37	14.99 - 14.99	14.99
VEAL CHUCK/SHOULDER - DOLLA	RS PER LB				
SHLDR BLADE CHOPS	Conventional	Fresh	16	7.99 - 7.99	7.99
SHLDR RND BONE CHOPS	Conventional	Fresh	16	8.39 - 8.39	8.39
VEAL BREAST - DOLLARS PER LB					
BREAST	Conventional	Fresh	214	4.99 - 5.49	5.24

Foot Notes:

FEATURE RATE: the amount of sampled stores advertising any reported item during the current week, expressed as a 'percentage of the total sample.

ACTIVITY INDEX: a measure of the absolute frequency of feature activity equal to the total number of stores for each advertised item (e.g., a retailer with 100 outlets featuring 3 items has an activity index of 300).

STORES/AVG: the number of advertising outlets and the weighted average price weighted by the respective number of outlets.

BRANDED: includes any advertised beef cuts marketed under a corporate trademark, or under one of Meat Grading & Certification Branch's Certified Beef programs.

NON-LABELED/OTHER: Beef cuts advertised without a USDA Quality Grade.

USDA Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA-accredited State and private certification organizations. **Local**: Featured items labeled as "Local". **Grass Fed**: Featured items labeled as "Grass Fed".

Click here to view the Local and Organic Premium Report: https://mymarketnews.ams.usda.gov/viewReport/2172